

Mortgage and General Insurance

Registration form

Please fill in the form using BLOCK CAPITALS and black ink. Tick any boxes which apply.

We are able to provide literature in alternative formats. The formats available are: large print, Braille, audio tape and PC disk. If you would like to register to receive correspondence in an alternative format please give us a call and ask for a 'Preferred Communication Request' form.

Important information

We are committed to Mortgage and General Insurance for Intermediaries. Our aim is to build a business relationship with you, providing the service you need to make your life as easy as possible.

By spending a few minutes completing this form we will be able to set up your details on our database so we know how and where to contact you with product details and for payment of fees.

Thank you for registering as an Intermediary with us. We look forward to developing a strong business relationship.

Regional office

1

Name under which you (the Intermediary) have received Financial Services Authority authorisation to arrange/advise on Mortgages and/or General Insurance:

FSA number

Regulated Activity

Mortgages General Insurance Both

Consumer Credit Licence (CCL) number (Please attach a copy of your certificate)

2

Full business address

Postcode

Full address for Fee Statements if different from the above

Postcode

Telephone number

Fax number

Email address (Mandatory for mortgage tracking email updates)

6 Registered individuals (sales people)

Please provide the following details:

- The names of all Registered Individuals who may be in a position to introduce business (an account will be opened for each).
- Addresses, telephone numbers and email addresses should be provided for each if this is different from your firm's address and you wish it to be recorded for the issue of quotations and other documentation.

- The name and number of each mortgage club which each Registered Individual has membership of (**Please note that all new business must be introduced via a Mortgage Club which is registered with Santander UK plc.**)

Continue on a separate sheet and attach it to this form if necessary for and on behalf of the Intermediary

First registered individual

Name

Telephone number

Email address (Mandatory for mortgage tracking email updates. Please enter if different from email address in Section 2)

Mortgage club(s)

Home address

 Postcode

Second registered individual

Name

Telephone number

Email address (Mandatory for mortgage tracking email updates. Please enter if different from email address in Section 2)

Mortgage club(s)

Home address

 Postcode

Third registered individual

Name

Telephone number

Email address (Mandatory for mortgage tracking email updates. Please enter if different from email address in Section 2)

Mortgage club(s)

Home address

 Postcode

Fourth registered individual

Name

Telephone number

Email address (Mandatory for mortgage tracking email updates. Please enter if different from email address in Section 2)

Mortgage club(s)

Home address

 Postcode

Fifth registered individual

Name

Telephone number

Email address (Mandatory for mortgage tracking email updates. Please enter if different from email address in Section 2)

Mortgage club(s)

Home address

 Postcode

Sixth registered individual

Name

Telephone number

Email address (Mandatory for mortgage tracking email updates. Please enter if different from email address in Section 2)

Mortgage club(s)

Home address

 Postcode

6 Registered individuals (sales people) (continued)

Seventh registered individual

Name

Telephone number

Email address (Mandatory for mortgage tracking email updates. Please enter if different from email address in Section 2)

Mortgage club(s)

Home address

 Postcode

Eighth registered individual

Name

Telephone number

Email address (Mandatory for mortgage tracking email updates. Please enter if different from email address in Section 2)

Mortgage club(s)

Home address

 Postcode

7 Declaration for and on behalf of the Intermediary

I/We have read and agree to the Mortgage and General Insurance Terms of Business with Santander UK plc.

I/We agree that Santander UK plc may make such relevant searches

First director, sole trader or partner

Signed

Date

Position in firm

National Insurance Number

Second director, sole trader or partner

Signed

Date

Position in firm

National Insurance Number

and checks (including in regard to credit worthiness) on this firm and its owner/principals as it sees fit.

(To be signed by a director, sole trader or all partners, as appropriate).

Third director, sole trader or partner

Signed

Date

Position in firm

National Insurance Number

Fourth director, sole trader or partner

Signed

Date

Position in firm

National Insurance Number

PART OF THE SANTANDER GROUP

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Santander UK plc advises on mortgages, a limited range of life assurance, pension and collective investment scheme products and acts as an insurance intermediary for general insurance.



FOR INTERMEDIARIES